

EQUINE CAPITAL PARTNERS

INVESTMENT COMPARTMENT OF EQUINE CAPITAL PARTNERS V.C.I.C. RAIF PLC

KEY INFORMATION DOCUMENT (KID)

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Purpose

This document provides you with the key information about this investment product. It is not a marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Fund Name: Equine Capital Partners, an Investment Compartment of Equine Capital Partners V.C.I.C. RAIF PLC

Website: www.equinecp.com

Regulator: Cyprus Securities and Exchange Commission (the “CySEC”)

KID Published Date:

Phone number: +357 99401082

Fund Information

Type: Equine Capital Partners is an open-ended Investment Compartment of Equine Capital Partners V.C.I.C RAIF PLC. The Company is registered with the Cyprus Securities and Exchange Commission to operate as a Registered Alternative Investment Fund addressed to professional and well-informed investors, in the form of a variable capital investment company in accordance with the Alternative Investment Funds Law 124(I)2018 (the “AIF Law”). The company is externally managed by Mega Ploutos Fund Management Limited. (the “External Manager”), a private company limited by shares which is authorized by the Cyprus Securities and exchange Commission to operate as an Alternative Investment Fund Manager with license number AIFM52/56/2013 in accordance with the Alternative Investment Fund Managers Law of 2013, as amended from time to time. The Company shall issue investment shares which carry no voting rights in accordance with the Company’s prospectus. No shares issued by the Company are listed in any regulated exchange market or multilateral facility.

Terms: This investment has no maturity date. There are circumstances under which the Company may be entitled to terminate the investment in the Investment Compartment unilaterally. Circumstances under which the termination of the investment can occur include, inter alia, the investment being held by or for the benefit (directly or indirectly) of an ineligible investor or being acquired in breach of any applicable laws or the termination of the investment would eliminate or reduce the exposure of the Company to any tax and/or regulatory adverse consequences.

Investment Objective

The Fund’s primary Investment Objective is to maximise long-term total return (combining income and capital growth) by investing its assets primarily in a portfolio of global equities and fixed income securities. The investment philosophy shall be broadly based upon recognising a discount to a company’s long term intrinsic value by the market and capitalising on the short-term dislocation. The Portfolio Managers/Directors of the Fund will perform fundamental research and analysis to identify these opportunities and build the portfolio in a prudent manner. They shall observe idiosyncratic, industry and macro risks to take informed decisions on a continuous basis. The Fund will provide Investors with a choice to invest through a number of Sub-Funds, each with a specific investment strategy and risk profile.

Intended Retail Investor

Apart from professional investors (as defined in the Second Appendix of the Investment Services and Activities and Regulated Markets Law 87(I) 2017 as amended from time to time), this product is also suitable for investors who (i) qualify as well-informed investors (As defined in the AIF Law); (ii) meet the investors profile described in section “Eligible Investors” of the Company’s Prospectus and (iii) are seeking returns over the medium to long term horizon. The investor’s objective for this investment should be aligned with the objective of the product as outlined above and in the Investment Compartment’s offering supplement.

Risk Profile

Risk Indicator

1	2	3	4	5	6	7
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Lower Risk

Higher Risk

This is a guide to the level of risk of this product compared to other products it shows how likely it is that the product will lose money because of movements or because we are not able to pay you. A comprehensive analysis of the relevant risks, including general risks (i.e. market, country, liquidity, counterparty and currency risks), risks as to the management of the fund, and other risks are elaborated within the Company’s Prospectus and the Investment Compartment’s supplement which can be obtained electronically via email.

We have classified this product as 6 out of 7 which is the second- highest class. This rates the potential losses from future performance at a very high level and poor market conditions are very likely to impact the capacity to pay you. This product does not include any protection from future market performance so you could lose some or all of your investment.

The Fund will be invested in highly liquid securities and can be fully liquidated within two weeks.

Past performance

As the Fund was launched in 2022 there is no performance data to provide a chart of annual past performance.

Complaints Procedure

Any complaint should be referred to the Board of Directors at the Fund’s registered office during usual business hours on any Business Day. The Fund will confirm receipt of this complaint within five (5) Business Days and inform the complainant of the procedure and timeframes to be followed. Such receipt shall be accompanied with information regarding the handling of such complaint. The filing of complaints and the provision of information regarding the complaints handling policy and procedures of the Fund shall be free of charge. If you do not feel your complaint has been resolved satisfactorily, you can refer your complaint to the Cyprus Financial ombudsman Service (FOS). See financialombudsman.gov.cy for further information.

Fee Structure

Initial Fees		The Management Fee charged by the Fund will be used to cover ongoing running expenses of the Fund such as AIFM Fee, depositary fee, administration fee, directors' salaries etc. When these expenses are not covered by 1% of the Fund's AUM, the percentage might rise accordingly so as to cover them.
Subscription Fee	Up to 1%	
Redemption Fee	N/A	
An Early Redemption Fee may be charged by the Directors on a case-by-case basis, if an Investor requests Redemption before the Minimum-Holding Period of one year expires.		
Ongoing Fees		
Management Fee	1%	
Performance Fee	20% over High watermark threshold	
Administration Fee	12000 EUR	
Depositary Fee	Annual depositary fee of 6bps per AUM with a minimum fee of €4000 (four thousand)	
AIFM Fee	EUR 12,000 annual fee for up to 8,000,000 AUM or 0.15% of AUM for more than 8,000,000 AUM	

Subscription and Redemption Information

Subscription Minimum Amounts		Entry Cut-Off is ten (10) Business Days prior to the relevant Valuation Day, while Exit Cut-Off is Fifteen (15) Business Days prior to the relevant Valuation Day. Settlement Day is ten (10) Business Days.
Professional Investors	EUR 100,000	
Well-informed Investors	EUR 200,000	
Minimum Holding Period is set at one (1) year, starting from the date of the Investor’s initial and/or subsequent Subscription.		
Redemptions		
Redemption Minimum Amount	EUR 50,000	
Minimum Holding Amount	EUR 125,000 for Well-informed Investors / EUR 50,000 for Professional Investors	

- The Fund's assets are held through its depositary, which is Mega Equity Securities and Financial Services Public Ltd.
- The Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate, or inconsistent with the relevant parts of the prospectus for the Fund
- The Fund's administrators are Cyprofund Administration Services Ltd – CPF